

			Q2 2023				Q3 2023				FY 2023			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 13,746	€ 13,254	€ 14,228	20	€ 13,836	€ 13,317	€ 14,534	18	€ 55,169	€ 53,654	€ 56,592	18
	USA Net sales	in millions of \$	\$ 14,929	\$ 14,434	\$ 15,088	18	\$15,176	\$14,745	\$15,556	16	\$60,174	\$59,460	\$60,895	15
	USA Comparable sales growth excluding gasoline	in %	3.5%	1.0%	4.5%	20	2.8%	1.0%	5.5%	18	3.8%	2.5%	5.1%	18
	USA Underlying operating income	in millions of €	€ 637	€ 596	€ 672	20	€ 661	€ 611	€ 713	18	€ 2,602	€ 2,493	€ 2,725	18
	USA Underlying operating income	in millions of \$	\$ 689	\$ 661	\$ 722	15	\$722	\$657	\$780	14	\$2,843	\$2,776	\$2,962	12
	USA Underlying Operating Margin	in %	4.6%	4.5%	4.8%	20	4.8%	4.5%	5.1%	18	4.7%	4.6%	4.9%	18
Europe	Europe Net sales	in millions of €	€ 8,308	€ 7,868	€ 8,497	20	€ 8,071	€ 7,747	€ 8,328	18	€ 33,425	€ 33,157	€ 34,061	18
	Europe Comparable sales growth	in %	5.1%	3.0%	6.0%	19	3.6%	2.0%	5.5%	17	4.1%	2.0%	5.8%	18
	Europe Underlying operating income	in millions of €	€ 241	€ 224	€ 276	20	€ 274	€ 241	€ 310	18	€ 1,099	€ 972	€ 1,194	18
	Europe Underlying operating margin	in %	2.9%	2.7%	3.5%	20	3.4%	3.0%	3.8%	18	3.3%	2.9%	3.6%	18
Global Support Office	Underlying operating loss (including insurance)	in millions of €	(€ 20)	(€ 25)	(€ 15)	18	(€ 29)	(€ 40)	€ 3	17	(€ 97)	(€ 131)	(€ 60)	17
Total Ahold Delhaize	Total Net sales	in millions of €	€ 22,054	€ 21,632	€ 22,361	20	€ 21,907	€ 21,489	€ 22,339	18	€ 88,594	€ 87,303	€ 89,854	18
	Total Operating income	in millions of €	€ 854	€ 817	€ 909	19	€ 901	€ 855	€ 946	17	€ 3,542	€ 3,366	€ 3,710	16
	Total Underlying operating income	in millions of €	€ 859	€ 829	€ 909	20	€ 906	€ 874	€ 970	18	€ 3,603	€ 3,454	€ 3,710	18
	Total Underlying operating margin	in %	3.9%	3.8%	4.1%	20	4.1%	4.0%	4.4%	18	4.1%	3.9%	4.2%	18
	Net financial expenses	in millions of €	€ 142	(€ 150)	€ 152	18	€ 141	€ 130	€ 153	17	€ 544	€ 506	€ 581	18
	Income taxes	in millions of €	€ 153	(€ 153)	€ 174	18	€ 162	€ 143	€ 182	17	€ 642	€ 555	€ 714	18
	Underlying income from continuing operations	in millions of €	€ 566	€ 537	€ 611	18	€ 610	€ 575	€ 672	17	€ 2,432	€ 2,322	€ 2,547	18
	Net income	in millions of €	€ 564	€ 531	€ 602	18	€ 608	€ 569	€ 662	16	€ 2,382	€ 2,252	€ 2,491	16
	Underlying Basic EPS from continuing operations	in €	€ 0.59	€ 0.56	€ 0.64	16	€ 0.64	€ 0.60	€ 0.70	14	€ 2.52	€ 2.40	€ 2.68	16
	Underlying Diluted EPS from continuing operations	in €	€ 0.59	€ 0.56	€ 0.63	16	€ 0.64	€ 0.59	€ 0.70	15	€ 2.53	€ 2.34	€ 2.67	17
	Dividend per common share	in €									€ 1.06	€ 0.51	€ 1.21	17
	€/€ exchange rate										€ 1.09	€ 1.06	€ 1.11	16
	Capex	in millions of €									€ 2,493	€ 2,390	€ 2,565	15
	Free cash flow	in millions of €									€ 2,057	€ 1,787	€ 2,345	16

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