

			Q1 2022				FY 2022			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 12.047	€ 11.231	€ 12.578	17	€ 49.270	€ 46.658	€ 50.699	15
	USA Net sales	in millions of \$	\$13.583	\$13.417	\$14.025	15	\$55.247	\$54.433	\$56.003	14
	USA Comparable sales growth excluding gasoline	in %	3,7%	1,0%	5,0%	17	2,0%	-0,3%	3,5%	15
	USA Underlying operating income	in millions of €	€ 526	€ 456	€ 566	17	\$2.150	€ 2.071	€ 2.217	15
	USA Underlying operating income	in millions of \$	\$592	\$511	\$631	12	\$2.398	\$2.305	\$2.474	11
	USA Underlying operating margin	in %	4,4%	3,7%	4,6%	17	4,4%	4,2%	4,5%	15
Europe	Europe Net sales	in millions of €	€ 7.408	€ 7.263	€ 7.610	17	€ 30.522	€ 29.912	€ 31.098	15
	Europe Comparable sales growth	in %	-2,7%	-5,0%	0,5%	17	0,3%	-2,0%	2,5%	15
	Europe Underlying operating income	in millions of €	€ 277	€ 257	€ 310	17	€ 1.228	€ 1.161	€ 1.285	15
	Europe Underlying operating margin	in %	3,7%	3,5%	4,1%	17	4,0%	3,8%	4,2%	15
Global Support Office	Underlying operating loss (including insurance)	in millions of €	€ 25	€ 14	€ 40	17	€ 135	€ 91	€ 160	15
Total Ahold Delhaize	Total Net sales	in millions of €	€ 19.455	€ 18.628	€ 20.189	17	€ 79.792	€ 77.481	€ 81.339	15
	Total Operating income	in millions of €	€ 772	€ 671	€ 822	13	€ 3.221	€ 3.147	€ 3.334	11
	Total Underlying operating income	in millions of €	€ 778	€ 695	€ 822	17	€ 3.245	€ 3.147	€ 3.334	15
	Total Underlying operating margin	in %	4,0%	3,6%	4,2%	17	4,1%	4,0%	4,2%	14
	Net financial expenses	in millions of €	€ 129	€ 116	€ 145	14	€ 519	€ 442	€ 583	15
	Income taxes	in millions of €	€ 141	€ 120	€ 173	15	€ 584	€ 524	€ 625	15
	Underlying income from continuing operations	in millions of €	€ 529	€ 452	€ 649	15	€ 2.171	€ 2.090	€ 2.240	15
	Net income	in millions of €	€ 526	€ 438	€ 649	13	€ 2.153	€ 2.044	€ 2.240	13
	Underlying Basic EPS from continuing operations	in €	€ 0,51	€ 0,45	€ 0,53	10	€ 2,17	€ 2,10	€ 2,25	12
	Underlying Diluted EPS from continuing operations	in €	€ 0,50	€ 0,44	€ 0,53	10	€ 2,14	€ 2,01	€ 2,25	12
	Dividend per common share	in €					€ 1,01	€ 0,91	€ 1,15	14
	€/€ exchange rate		€ 1,13	€ 1,08	€ 1,20	14	€ 1,12	€ 1,09	€ 1,18	14
	Capex	in millions of €					€ 2.532	€ 2.404	€ 2.650	14
Free cash flow	in millions of €					€ 1.754	€ 1.462	€ 1.923	14	

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This consensus has been collated from information submitted by analysts to Ahold Delhaize during the period from April 13 to April 20, 2022 using a standard template.

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