

			Q4 2022				FY 2022				FY 2023			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 14.655	€ 14.136	€ 15.014	17	€ 55.090	€ 54.571	€ 55.449	17	€ 56.546	€ 54.152	€ 59.677	16
	USA Net sales	in millions of \$	\$15.012	\$14.793	\$15.300	16	\$57.873	\$57.652	\$58.159	16	\$59.946	\$58.071	\$61.579	15
	USA Comparable sales growth excluding gasoline	in %	8,1%	7,0%	10,0%	17	6,6%	6,2%	7,2%	17	3,6%	2,0%	6,2%	16
	USA Underlying operating income	in millions of €	€ 617	€ 586	€ 645	17	\$2.520	€ 2.490	€ 2.548	17	\$2.529	€ 2.356	€ 2.711	16
	USA Underlying operating income	in millions of \$	\$627	\$584	\$643	13	\$2.641	\$2.597	\$2.658	13	\$2.650	\$2.526	\$2.735	12
	USA Underlying operating margin	in %	4,2%	3,9%	4,4%	17	4,6%	4,5%	4,6%	17	4,5%	4,3%	4,7%	16
Europe	Europe Net sales	in millions of €	€ 8.634	€ 8.451	€ 8.848	17	€ 31.824	€ 31.642	€ 32.038	17	€ 33.009	€ 32.401	€ 33.905	16
	Europe Comparable sales growth	in %	5,9%	4,0%	9,8%	17	3,2%	2,5%	5,5%	17	3,0%	1,5%	6,3%	16
	Europe Underlying operating income	in millions of €	€ 303	€ 257	€ 346	17	€ 1.094	€ 1.048	€ 1.140	17	€ 1.160	€ 1.069	€ 1.242	16
	Europe Underlying operating margin	in %	3,5%	3,0%	3,9%	17	3,4%	3,3%	3,6%	17	3,5%	3,2%	3,8%	16
Global Support Office	Underlying operating loss (including insurance)	in millions of €	€ 30	€ 17	€ 40	17	€ 20	€ 8	€ 31	15	€ 125	€ 73	€ 160	15
Total Ahold Delhaize	Total Net sales	in millions of €	€ 23.289	€ 22.732	€ 23.807	17	€ 86.914	€ 86.357	€ 87.432	17	€ 89.556	€ 86.687	€ 93.374	16
	Total Operating income	in millions of €	€ 891	€ 799	€ 997	14	€ 3.492	€ 3.399	€ 3.598	14	€ 3.544	€ 3.373	€ 3.709	13
	Total Underlying operating income	in millions of €	€ 890	€ 864	€ 908	17	€ 3.594	€ 3.566	€ 3.615	17	€ 3.567	€ 3.342	€ 3.741	16
	Total Underlying operating margin	in %	3,8%	3,7%	3,9%	17	4,1%	4,1%	4,2%	17	4,0%	3,9%	4,1%	16
	Net financial expenses	in millions of €	€ 147	€ 124	€ 179	16	€ 570	€ 536	€ 605	17	€ 568	€ 481	€ 637	16
	Income taxes	in millions of €	€ 160	€ 126	€ 195	16	€ 637	€ 597	€ 673	17	€ 642	€ 599	€ 688	16
	Underlying income from continuing operations	in millions of €	€ 590	€ 548	€ 624	15	€ 2.414	€ 2.340	€ 2.484	15	€ 2.378	€ 2.193	€ 2.569	15
	Net income	in millions of €	€ 589	€ 503	€ 671	14	€ 2.337	€ 2.237	€ 2.485	15	€ 2.388	€ 2.173	€ 2.608	14
	Underlying Basic EPS from continuing operations	in €	€ 0,60	€ 0,56	€ 0,64	15	€ 2,43	€ 2,32	€ 2,50	15	€ 2,48	€ 2,29	€ 2,72	13
	Underlying Diluted EPS from continuing operations	in €	€ 0,60	€ 0,55	€ 0,63	14	€ 2,43	€ 2,36	€ 2,49	14	€ 2,46	€ 2,28	€ 2,64	13
	Dividend per common share	in €					€ 1,03	€ 1,00	€ 1,14	14	€ 1,08	€ 1,02	€ 1,15	13
	€/€ exchange rate		€ 1,02	€ 1,00	€ 1,05	15	€ 1,04	€ 0,95	€ 1,06	15	€ 1,05	€ 0,95	€ 1,08	14
	Capex	in millions of €					€ 2.474	€ 2.370	€ 2.645	16	€ 2.659	€ 2.454	€ 3.165	15
	Free cash flow	in millions of €					€ 2.062	€ 1.901	€ 2.189	16	€ 2.031	€ 1.588	€ 3.398	15

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