



			Q2 2024				Q3 2024				FY 2024			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 13,561	€ 13,293	€ 13,947	16	€ 13,758	€ 13,558	€ 14,037	15	€ 54,473	€ 53,925	€ 55,305	16
	USA Net sales	in millions of \$	\$14,616	\$14,306	\$14,863	13	\$14,857	\$14,598	\$15,113	12	\$58,898	\$58,455	\$59,574	13
	USA Comparable sales growth excluding gas	in %	-0.5%	-1.5%	0.3%	16	1.2%	0.0%	2.9%	15	0.8%	-0.3%	1.5%	16
	USA Underlying operating income	in millions of €	€ 601	€ 585	€ 614	16	€ 588	€ 543	€ 624	15	€ 2,451	€ 2,384	€ 2,499	16
	USA Underlying operating income	in millions of \$	\$647	\$629	\$661	10	\$635	\$583	\$665	10	\$2,644	\$2,580	\$2,702	10
	USA Underlying operating margin	in %	4.4%	4.4%	4.5%	16	4.3%	4.0%	4.6%	15	4.5%	4.4%	4.6%	16
Europe	Europe Net sales	in millions of €	€ 8,564	€ 8,323	€ 8,751	16	€ 8,490	€ 8,185	€ 9,016	15	€ 34,963	€ 34,183	€ 36,020	16
	Europe Comparable sales growth excluding gas	in %	1.7%	-0.2%	4.3%	16	1.4%	-0.5%	3.0%	15	1.9%	0.7%	3.6%	16
	Europe Underlying operating income	in millions of €	€ 292	€ 270	€ 303	16	€ 312	€ 287	€ 331	15	€ 1,239	€ 1,176	€ 1,281	16
	Europe Underlying operating margin	in %	3.4%	3.2%	3.5%	16	3.7%	3.3%	3.9%	15	3.5%	3.3%	3.7%	16
Global Support Office	Underlying operating income (loss) (including insurance activities)	in millions of €	(€ 25)	(€ 35)	(€ 19)	16	(€ 30)	(€ 44)	(€ 10)	15	(€ 118)	(€ 150)	(€ 61)	16
Total Ahold Delhaize	Total Net sales	in millions of €	€ 22,135	€ 21,726	€ 22,699	16	€ 22,253	€ 21,748	€ 22,998	15	€ 89,436	€ 88,107	€ 90,876	16
	Total Operating income	in millions of €	€ 855	€ 796	€ 880	13	€ 862	€ 802	€ 899	12	€ 3,477	€ 3,348	€ 3,557	14
	Total Underlying operating income	in millions of €	€ 868	€ 835	€ 888	16	€ 869	€ 822	€ 899	15	€ 3,572	€ 3,515	€ 3,641	16
	Total Underlying operating margin	in %	3.9%	3.9%	4.0%	16	3.9%	3.7%	4.0%	15	4.0%	3.9%	4.1%	16
	Net financial expenses	in millions of €	€ 158	€ 144	€ 200	14	€ 158	€ 141	€ 192	13	€ 608	€ 537	€ 729	16
	Income taxes	in millions of €	€ 155	€ 142	€ 168	14	€ 155	€ 148	€ 168	13	€ 622	€ 538	€ 675	16
	Underlying income from continuing operations	in millions of €	€ 560	€ 534	€ 581	14	€ 564	€ 537	€ 588	13	€ 2,341	€ 2,287	€ 2,400	15
	Net income	in millions of €	€ 550	€ 504	€ 581	13	€ 557	€ 521	€ 588	12	€ 2,276	€ 2,132	€ 2,422	15
	Underlying Basic EPS from continuing operations	in €	€ 0.60	€ 0.56	€ 0.63	13	€ 0.61	€ 0.57	€ 0.64	12	€ 2.53	€ 2.47	€ 2.67	15
	Underlying Diluted EPS from continuing operations	in €	€ 0.60	€ 0.56	€ 0.63	12	€ 0.61	€ 0.57	€ 0.64	11	€ 2.52	€ 2.46	€ 2.55	14
	Dividend per common share	in €									€ 1.13	€ 0.96	€ 1.22	12
	€/ \$ exchange rate		1.08	1.07	1.08	14	1.08	1.07	1.09	13	1.08	1.07	1.08	14
	Capex	in millions of €									€ 2,315	€ 2,167	€ 2,700	15
	Free cash flow	in millions of €									€ 2,224	€ 1,536	€ 2,395	16

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