

Delhaize Le Lion/De Leeuw BV  
 Provincialeweg, 11  
 NL - 1506 MA Zaandam  
 NEDERLAND

**SITUATION ENDED AT 25 July 2016**

IN EUR

ASSETS	Codes	25/07/2016
<b>FIXED ASSETS</b>	<b>20/28</b>	<b>8.144.736.372</b>
I. Formation expenses	20	7.322.486
II. Intangible assets	21	121.756.494
III. Tangible assets	22/27	497.691.981
A. Land and buildings	22	240.137.654
B. Plant, machinery and equipment	23	116.785.597
C. Furniture and vehicles	24	26.558.058
D. Leasing and other similar rights	25	1.519.254
E. Other tangible assets	26	46.961.924
F. Assets under construction and advance payments	27	65.729.494
IV. Financial assets	28	7.517.965.411
A. Affiliated enterprises	280/1	7.517.716.087
1. Participating interests	280	7.517.716.087
B. Other financial interests	284/8	249.325
1. Shares	284	2.211
2. Amounts receivable and cash guarantees	285/8	247.113
<b>CURRENT ASSETS</b>	<b>29/58</b>	<b>792.928.347</b>
V. Amounts receivable after more than one year	29	10.315.419
A. Trade debtors	290	2.782.014
B. Other amounts receivable	291	7.533.405
VI. Stocks and contracts in progress	3	214.674.740
A. Stocks	30/36	214.674.740
1. Raw materials and consumables	30/31	2.376.283
2. Work in progress	32	7.688.875
3. Finished goods	33	264.287
4. Goods purchased for resale	34	176.122.912
5. Advance payments	36	28.222.383
VII. Amounts receivable within one year	40/41	489.126.111
A. Trade debtors	40	473.148.742
B. Other amounts receivable	41	15.977.369
VIII. Investments	50/53	0
A. Own shares	50	0
IX. Cash at bank and in hand	54/58	78.812.078
X. Deferred charges and accrued income	490/1	23.158.728
<b>TOTAL ASSETS</b>	<b>20/58</b>	<b>8.960.823.448</b>

<b>LIABILITIES</b>	<b>Codes</b>	<b>25/07/2016</b>
<b>CAPITAL AND RESERVES</b>	<b>10/15</b>	<b>4.066.594.259</b>
<b>I. Capital</b>	<b>10</b>	<b>2.700.000.001</b>
A. Issued capital	100	2.700.000.001
<b>II. Share premium account</b>	<b>11</b>	<b>1.366.594.258</b>
<b>III. Revaluation surplus</b>	<b>12</b>	<b>0</b>
<b>IV. Reserves</b>	<b>13</b>	<b>0</b>
A. Legal reserve	130	0
B. Reserves not available for distribution	131	0
1. In respect of own shares held	1310	0
2. Other	1311	0
C. Untaxed reserves	132	0
D. Reserves available for distribution	133	0
<b>V. Profit carried forward (+) or loss carried forward (-)</b>	<b>140/1</b>	<b>0</b>
<b>PROVISIONS AND DEFERRED TAXATION</b>	<b>16</b>	<b>60.689.205</b>
<b>VII. A. Provisions for liabilities and charges</b>	<b>160/5</b>	<b>60.689.205</b>
1. Pensions and similar obligations	160	6.563.299
2. Other liabilities and charges	163/5	54.125.906
<b>CREDITORS</b>	<b>17/49</b>	<b>4.833.539.984</b>
<b>VIII. Amounts payable after one year</b>	<b>17</b>	<b>3.226.090.920</b>
A. Financial debts	170/4	<b>3.224.160.147</b>
1. Unsubordinated debentures	171	1.668.015.012
2. Leasing and other similar obligations	172	2.418.426
3. Other loans	174	1.553.726.709
B. Other amounts payable	178/9	<b>1.930.772</b>
<b>IX. Amounts payable within one year</b>	<b>42/48</b>	<b>1.564.066.532</b>
A. Current portion of amounts payable after more than one year	42	<b>89.092.388</b>
B. Financial debts	43	<b>521.865.421</b>
1. Credit institutions	430/8	435.774.955
2. Other loans	439	86.090.466
C. Trade debts	44	<b>791.555.370</b>
1. Suppliers	440/4	791.555.370
D. Taxes, remuneration, and social security	45	<b>151.534.005</b>
1. Taxes	450/3	18.789.291
2. Remuneration and social security	454/9	132.744.714
E. Other amounts payable	47/48	<b>10.019.347</b>
<b>X. Accrued charges and deferred income</b>	<b>492/3</b>	<b>43.382.532</b>
<b>TOTAL LIABILITIES</b>	<b>10/49</b>	<b>8.960.823.448</b>