

Form 8937, Part II, line 14

On July 24, 2016, Delhaize Group NV/SA, a public limited liability company incorporated under the laws of Belgium (Delhaize) completed its merger into Koninklijke Ahold N.V., a public limited liability company incorporated under the laws of the Netherlands (Ahold) pursuant to the terms and conditions of the merger agreement entered into on June 24, 2015 (“Merger Agreement”). As a result of the Merger, the separate corporate existence of Delhaize ceased and Ahold continues as the sole surviving company, with the name Koninklijke Ahold Delhaize N.V.

Form 8937, Part II, line 15

The aggregate tax basis in the Ahold ordinary shares or Ahold ADSs received in the Merger by a Delhaize Shareholder (including any fractional share interest deemed received and exchanged for cash) will equal the Delhaize Shareholder’s aggregate tax basis in the Delhaize ordinary shares or Delhaize ADSs surrendered in the Merger.

Form 8937, Part II, line 16

Pursuant to the Merger Agreement, at the Effective Time of the Merger, a holder of ordinary shares of Delhaize received 4.75 ordinary shares of Ahold for each Delhaize ordinary share it owned (such ratio of Ahold ordinary shares to Delhaize ordinary shares referred to herein as the exchange ratio). The exchange ratio was fixed and was not adjusted for changes in the market value of Ahold ordinary shares or Delhaize ordinary shares. A holder of Delhaize ADSs received, at the Effective Time of the Merger, at its election, (i) an amount of Ahold ADSs equal to the product of (x) the number of Delhaize ordinary shares represented by one Delhaize ADS (referred to herein as the Delhaize ADS ratio), multiplied by (y) the exchange ratio divided by (z) the number of Ahold ordinary shares represented by one Ahold ADS or (ii) an amount of Ahold ordinary shares equal to the product of (x) the Delhaize ADS ratio multiplied by (y) the exchange ratio. The tax basis in the ordinary shares of Ahold or the Ahold ADSs received in the Merger by a Delhaize Shareholder generally equals the tax basis in the Delhaize ordinary shares or Delhaize ADSs exchanged in the merger decreased by the sum of the cash received in lieu of fractional shares, if any. A former Delhaize Shareholder must allocate the adjusted basis in its Delhaize ordinary shares or Delhaize ADSs as reduced by cash received in lieu of fractional shares across the total number of Ahold ordinary shares or Ahold ADSs received in the Merger. The actual tax basis in the Ahold ordinary shares or Ahold ADSs received in the Merger will differ with respect to each former Delhaize Shareholder.

Form 8937, Part II, line 18

In general, a Delhaize Shareholder who exchanged Delhaize ordinary shares or Delhaize ADSs for Ahold ordinary shares or Ahold ADSs should not recognize gain or loss. A Delhaize

Shareholder who received cash in lieu of a fractional share of an Ahold ordinary share or Ahold ADS will be treated as having received such fractional share and then having received cash in redemption of the fractional share. Gain or loss will be recognized based on the difference between the amount of cash received in lieu of the fractional share and the portion of the Delhaize Shareholder's aggregate adjusted tax basis in the Delhaize ordinary shares or Delhaize ADSs exchanged that is allocable to the fractional share which will constitute long-term capital gain or loss if the Delhaize Shareholder's holding period in Delhaize ordinary shares or Delhaize ADSs exchanged in the Merger exceeded one year as of the Effective Time of the Merger.

Form 8937, Part II, line 19

The Merger became effective on July 24, 2016 and is reportable by a Delhaize Shareholder in its tax year which includes July 24, 2016. The holding period for the Ahold ordinary shares or Ahold ADSs received in the Merger will include the holding period for the Delhaize ordinary shares or Delhaize ADSs surrendered in the Merger exchange.

If a Delhaize Shareholder acquired different blocks of Delhaize ordinary shares or Delhaize ADSs at different times or at different prices, the tax basis and holding period in the Ahold ordinary shares or Ahold ADSs received in the Merger may be determined with reference to each block of Delhaize ordinary shares or Delhaize ADSs.

Delhaize and Ahold do not provide tax advice. Each Delhaize Shareholder who wants additional information or who may have special circumstances is encouraged to review the Material Tax Considerations discussion in the final prospectus dated January 29, 2016 filed by Koninklijke Ahold N.V. (now known as Koninklijke Ahold Delhaize N.V.) with the U.S. Securities and Exchange Commission. and the Merger Agreement attached to such prospectus and to consult its own tax advisor concerning its particular tax treatment resulting from the Merger.