

## Ahold Delhaize successfully priced a 7-year €500 million senior bond issue

*Zaandam, the Netherlands, March 26, 2020* – Koninklijke Ahold Delhaize N.V. announced today that it has successfully launched and priced €500 million fixed rate bonds due in 2027.

The 7-year fixed rate bonds will bear a coupon of 1.75% per annum and were issued at a price of 99.44 per cent of the nominal value.

The senior unsecured offering is expected to be assigned BBB/Baa1 credit ratings by S&P and Moody's respectively. The bonds were placed with a broad range of institutional investors across Europe.

The settlement of the bond issue will take place on April 2, 2020. The net proceeds from the offering will be applied for the refinancing of debt and for general corporate purposes.

BNP PARIBAS, Goldman Sachs International, J.P. Morgan Securities plc and Merrill Lynch International acted as joint lead managers. The bonds will be listed on Euronext Amsterdam.

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This communication includes forward-looking statements. All statements other than statements of historical facts may be forward-looking statements. Words such as due, will or other similar words or expressions are typically used to identify forward-looking statements.

Forward-looking statements are subject to risks, uncertainties and other factors that are difficult to predict and that may cause actual results of Koninklijke Ahold Delhaize N.V. (the "Company") to differ materially from future results expressed or implied by such forward-looking statements. Such factors include, but are not limited to, the risk factors set forth in the Company's public filings and other disclosures. Forward-looking statements reflect the current views of the Company's management and assumptions based on information currently available to the Company's management. Forward-looking statements speak only as of the date they are made and the Company does not assume any obligation to update such statements, except as required by law.

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Ahold Delhaize is one of the world's largest food retail groups and a leader in both supermarkets and e-Commerce. Its family of great, local brands serves 54 million customers each week in Europe, the United States, and Indonesia. Together, these brands employ 380,000 associates in 6,967 grocery and specialty stores and include the top online retailer in the Benelux and the leading online grocers in the Benelux and the United States. Ahold Delhaize brands are at the forefront of sustainable retailing, sourcing responsibly, supporting local communities and helping customers make healthier choices. Headquartered in Zaandam, the Netherlands, Ahold Delhaize is listed on the Euronext Amsterdam and Brussels stock exchanges (ticker: AD) and its American Depositary Receipts are traded on the over-the-counter market in



the U.S. and quoted on the OTCQX International marketplace (ticker: ADRNY). For more information, please visit [www.aholddelhaize.com](http://www.aholddelhaize.com).



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